

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

07/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,326.28	(5.8)	(10.3)	19.4	21.3	3.2	3.0	2.00%
MSCI Emerging Markets Index	1,087.59	(1.4)	1.1	14.7	15.2	1.8	1.7	2.79%
MSCI FM FRONTIER MARKETS	550.57	(2.2)	3.4	-	11.8	0.9	1.6	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	549.52	(2.8)	(3.5)	10.2	13.9	1.5	1.7	4.89%
Muscat Stock Exchange MSX 30 Index	4,223.83	(0.7)	(7.7)	9.4	12.5	0.8	0.8	#VALUE!
Tadawul All Share Index	11,155.37	0.7	(7.3)	17.2	22.2	2.1	2.4	3.95%
Dubai Financial Market General Index	4,799.01	(3.1)	(7.0)	8.9	11.3	1.4	1.1	6.02%
FTSE ADX GENERAL INDEX	8,949.17	(2.6)	(5.0)	20.4	21.8	2.4	2.4	2.45%
Qatar Exchange Index	9,766.05	(0.3)	(7.6)	10.7	14.1	1.2	1.5	#VALUE!
Bahrain Bourse All Share Index	1,896.96	(1.2)	(4.5)	14.2	11.2	1.3	0.9	9.50%
Boursa Kuwait All Share Price Return Ir	7,534.86	(0.7)	2.3	16.7	20.9	1.8	1.6	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	566.36	(1.7)	(0.5)	15.5	17.1	1.8	1.7	2.71%
MSCI AC Asia Ex. Japan Index	709.76	(0.8)	0.8	15.2	16.8	1.7	1.7	0.00%
Nikkei 225	31,136.58	(7.8)	(22.0)	16.8	25.5	1.7	1.9	2.29%
S&P/ASX 200	7,343.25	(4.2)	(10.0)	19.2	19.3	2.2	2.2	4.02%
Hang Seng Index	19,828.30	(13.2)	(1.2)	11.5	11.0	1.1	1.1	4.38%
NSE Nifty 50 Index	22,161.60	(3.2)	(6.3)	21.3	24.0	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.33	(5.0)	(2.1)	14.0	16.3	2.0	2.0	3.44%
MSCI Emerging Markets Europe Index	129.46	(6.4)	9.4	9.6	7.3	1.2	1.0	3.73%
FTSE 100 Index	7,725.13	(4.1)	(5.5)	12.0	14.1	1.7	1.7	4.06%
Deutsche Boerse AG German Stock Inc	19,705.75	(4.5)	(1.0)	16.9	15.5	1.7	1.7	2.84%
CAC 40	6,940.12	(4.6)	(6.0)	14.6	16.2	1.8	1.8	3.55%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,032.11	(6.0)	(13.6)	21.8	23.9	4.2	4.2	1.55%
S&P 500 INDEX	5,074.08	(6.0)	(13.7)	21.7	23.8	4.4	4.4	1.50%
Dow Jones Industrial Average	38,314.86	(5.5)	(9.9)	20.2	21.4	4.9	4.7	1.86%
NASDAQ Composite Index	15,587.79	(5.8)	(19.3)	29.1	39.1	5.6	6.0	0.85%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	522.70	-4.9	-4.9	-36%	129%
Gold Spot \$/Oz	3,040.10	0.1	15.8	-3%	189%
BRENT CRUDE FUTR Jun25	63.96	-2.5	-13.1	-24%	38%
Generic 1st'OQA' Future	64.71	-4.7	-14.9	-49%	251%
LME COPPER 3MO (\$)	8,780.00	-6.3	0.1	-19%	103%
SILVER SPOT \$/OZ	30.47	3.0	5.4	-13%	154%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,223.83							
Change	-28.83	-0.68%						
Previous Close	4,252.66		Financial Sector	7,478.38	7,534.46	-0.74%	-2.76%	-3.20%
Open	4,252.66		Industry Sector	5,401.86	5,384.89	0.32%	-2.63%	2.49%
Day's High	4,252.66		Services Sector	1,517.68	1,537.19	-1.27%	-5.11%	-12.93%
Day's Low	4,219.02							
YTD Change	-7.71%							
Volume Mn	30.96							
MSX30 Value Traded Mn	4.48							
Traded Securities	48							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL ANWAR CERAMIC	0.116	4.50%	RAYSUT CEMENT	0.082	-17.17%	ASYAD SHIPPING	0.118	11922.73
MADINA TAKAFUL	0.076	1.33%	SMN POWER HOLDING	0.234	-10.00%	OQ GAS NETWORKS	0.126	3842.13
THE PEARL REIF	0.113	0.89%	TAKAFUL OMAN	0.038	-9.52%	SOHAR INTERNATION	0.126	3575.97
RENAISSANCE SERVICES	0.309	0.65%	MUSCAT GASES	0.086	-9.47%	OQ BASE INDUSTRIES	0.098	2882.62
OMAN FLOUR MILLS	0.370	0.54%	OMAN EMIRATES HO.	0.058	-7.94%	OQ EXPLORATION AN	0.290	2513.60

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,155.37		Tadawul Banks	12,123.33	12,128.86	-0.05%	-6.94%	-8.20%
Change	78.18	0.71%	Tadawul Energy	4,772.34	4,727.90	0.94%	-4.40%	-6.00%
Previous Close	11,077.19		Tadawul Utilities	11,082.53	10,834.28	2.29%	-6.30%	-7.24%
Open	10,847.73		Tadawul Telecom	8,533.17	8,369.24	1.96%	-4.10%	-3.69%
Day's High	11,214.14		Tadawul Insurance	8,569.72	8,559.96	0.11%	-8.84%	-10.65%
Day's Low	10,657.20		Tadawul Retailing	7,458.44	7,316.18	1.94%	-3.63%	-4.12%
YTD Change	-7.32%		Tadawul Food & Beverages	5,388.25	5,298.42	1.70%	-4.28%	-5.05%
Volume Mn	443,759.32		Tadawul Media	20,035.66	20,539.03	-2.45%	-9.32%	-8.64%
Value Traded Mn	5,056.39		Tadawul Materials	4,871.00	4,821.38	1.03%	-5.91%	-7.57%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	12,177.24	12,392.67	-1.74%	-11.18%	-11.64%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL CO FOR LEARNING & E	156	6.12%	AL HASOOB CO	52.80	-8.97%	AL-BAHA DEVELOPMI	0.36	78447.92
ALDREES PETROLEUM AND TRANSP	132	5.58%	BATIC INVESTMENTS AND LOGIST	2.28	-6.94%	BATIC INVESTMENTS	2.28	41090.23
ALLIANZ SAUDI FRANSI COOPERA	14.94	5.21%	SAUDI REAL ESTATE CO	20.30	-6.02%	SAUDI ARABIAN OIL C	25.15	19952.32
GROUP FIVE PIPE SAUDI LTD	36.9	4.98%	NATIONAL BUILDING AND MARKET	188.80	-5.60%	TOURISM ENTERPRIS	0.78	19316.83
JAHEZ INTERNATIONAL CO	28.55	4.96%	AL RAJHI CO FOR CO-OPERATIVE	122.80	-5.54%	ALINMA BANK	28.85	10304.17

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,799.01							
Change	-152.46	-3.08%						
Previous Close	4,951.47		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,946.06		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,946.06		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,631.88		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.07		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	131,858.08		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	582.97		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES ISLAMIC BANK	12.25	2.51%	SHUAA CAPITAL PSC	0.198	-8.76%	UNION PROPERTIES F	0.52	53,853.51
AMLAK FINANCE	0.804	0.50%	AL SALAM BANK SUDAN	0.61	-8.68%	DRAKE & SCULL INTEI	0.30	50,844.60
UNION PROPERTIES PJSC	0.52	0.19%	MASHREQBANK	226	-7.38%	EMAAAR PROPERTIES I	11.55	47,082.93
-	-	-	DRAKE & SCULL INTERNATIONAL	0.303	-6.77%	DEYAAR DEVELOPME	0.87	27,482.52
-	-	-	DUBAI ISLAMIC BANK	6.79	-5.69%	DUBAI ELECTRICITY &	2.39	24,055.01

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,949.17							
Change	-237.80	-2.59%						
Previous Close	9,186.97		Financial	16,372.72	16,714.24	-2.04%	-2.04%	-2.74%
Open	9,186.97		Telecommunication	3,982.79	4,123.64	-3.42%	-3.42%	-4.10%
Day's High	9,186.97		Consumer Services	8,281.41	8,423.09	-1.68%	-1.68%	-7.86%
Day's Low	8,771.73		Basic Material	4,412.90	4,414.87	-0.04%	-0.04%	-0.54%
YTD Change	-4.99%		Industrials	2,298.20	2,449.85	-6.19%	-6.19%	-8.79%
			Utilities	11,998.49	12,316.33	-2.58%	-2.58%	-13.96%
Volume Mn	237,027.41		Energy	1,964.17	2,041.87	-3.81%	-3.81%	-9.01%
Value Traded Mn	1,091.52		Health Care	1,838.29	1,957.71	-6.10%	-6.10%	-11.97%
Traded / Listed Stocks	76	84	Real Estate	11,243.64	11,428.78	-1.62%	-1.62%	-9.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEEJ INVESTMENT	4.45	10.97%	EASY LEASE MOTOR CYCLE PJSC	26.9	-9.97%	MULTIPLY GROUP	1.52	45249.78
ABU DHABI NATIONAL TAKAFUL C	5.87	6.73%	ALPHA DHABI HOLDING PJSC	9.92	-9.82%	ESHRAQ INVESTMEN	0.38	44080.19
FOODCO NATIONAL FOODSTUFF CO	1.25	4.17%	EMSTEEL BUILDING MATERIALS	1	-9.09%	ALDAR PROPERTIES P	7.60	23421.07
ABU DHABI NATIONAL OIL CO FO	3.31	2.48%	CHIMERA S&P UAE UCITS ETF-D	4.75	-7.77%	BOROUGE	2.43	20139.66
HAYAH INSURANCE CO PJSC	1.55	1.97%	NMDC GROUP PJSC	22.18	-6.65%	ABU DHABI NATIONA	0.51	19908.68

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,766.05							
Change	-33.96	-0.35%						
Previous Close	9800.01		Total Return	23,039.02	23,119.15	-0.35%	-4.56%	-4.56%
Open	9800.01		Rayan Islamic	4,691.56	4,692.00	-0.01%	-4.16%	-4.16%
Day's High	9808.85		All Share	3,588.15	3,605.77	-0.49%	-4.54%	-4.54%
Day's Low	9553.58		Banks & Finance	4,359.59	4,414.77	-1.25%	-5.07%	-5.07%
YTD Change	-0.07615487		Industrials	4,019.74	4,007.30	0.31%	-6.01%	-6.01%
Volume Mn	289.794		Transportation	5,546.38	5,504.51	0.76%	-1.58%	-1.58%
Value Traded Mn	681.2977		Real Estate	1,531.47	1,516.17	1.01%	-2.73%	-2.73%
Traded / Listed Stocks	#VALUE!	51	Insurance	2,168.09	2,166.12	0.09%	-2.27%	-2.27%
			Telecommunications	1,904.72	1,906.95	-0.12%	-2.95%	-2.95%
			Consumer Goods	7,582.82	7,579.44	0.04%	-2.82%	-2.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AAMAL CO	0.86	3.99%	INMA HOLDING COMPANY	3.24	-2.61%	QATAR ALUMINIUM A	1.18	45053.11
DLALA HOLDING	1.00	2.46%	QATAR NATIONAL BANK	15.11	-2.26%	EZDAN HOLDING GRC	0.91	29646.71
BARWA REAL ESTATE CO	2.60	2.24%	EZDAN HOLDING GROUP	0.91	-2.16%	BALADNA	1.11	21657.34
MEDICARE GROUP	4.45	2.16%	ESTITHMAR HOLDING QPSC	2.30	-2.09%	ESTITHMAR HOLDING	2.30	18227.60
GULF WAREHOUSING COMPANY	2.98	1.71%	QATAR GENERAL INSURANCE & RE	0.98	-2.00%	AL RAYAN BANK	2.15	17918.83

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,896.96							
Change	-22.14	-1.15%						
Previous Close	1,919.10		MSCI Bahrain	152.25	155.66	-2.19%	-2.19%	-2.40%
Open	1,919.10		MSCI Bahrain Domestic Islamic	59.13	60.79	-2.74%	-2.74%	-2.96%
Day's High	1919.100		MSCI Bahrain Net TR USD	438.80	438.80	0.00%	0.00%	-0.21%
Day's Low	1896.960							
YTD Change	-4.48%							
Volume Mn	533.72							
Value Traded Mn	0.175							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	SEEF PROPERTIES	0.11	-10.00%	AL SALAM BANK BSC	0.19	892.78
-	-	-	GULF HOTEL GROUP B.S.C	0.31	-7.27%	SEEF PROPERTIES	0.11	135.48
-	-	-	BBK BSC	0.48	-3.85%	ALUMINIUM BAHRAI	1.08	75.00
-	-	-	AL SALAM BANK BSC	0.19	-3.03%	NATIONAL BANK OF B	0.49	50.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.08	-0.92%	ZAIN BAHRAIN BSCC	0.11	50.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,534.86							
Change	-53.03	-0.70%	Industrials	695.55	700.60	-0.72%	-6.64%	-3.88%
Previous Close	7,587.89		Banks	1,896.09	1,913.85	-0.93%	-7.24%	4.77%
Open	7,486.77		Consumer Service	890.54	944.54	-5.72%	-9.78%	-10.83%
			Technology	1,083.97	1,083.97	0.00%	0.68%	4.20%
Day's High	7,575.79		Real Estate	1,443.54	1,436.20	0.51%	-4.85%	6.68%
Day's Low	7,440.79		Financial Services	1,389.15	1,399.92	-0.77%	-7.90%	-8.04%
YTD Change	2.34%		Telecom	1,013.11	1,010.82	0.23%	-3.50%	-0.45%
			Health Care	570.59	570.59	0.00%	0.00%	24.50%
Volume Mn	0.38		Insurance	2,062.38	2,092.51	-1.44%	-3.27%	0.35%
Value Traded Mn	115.63		Basic Materials	866.19	877.81	-1.32%	-3.64%	-4.94%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
WARBA CAPITAL HOLDING CO	275.00	10.00%	NOOR FINANCIAL INVESTMENT CO	276.00	-11.54%	GULF BANK	346.00	37212.81
NATIONAL INDUSTRIES CO KSC	235.00	9.81%	KUWAIT INSURANCE CO	512.00	-10.02%	KUWAIT FINANCE HC	750.00	26398.06
ALARGAN INTERNATIONAL REAL	98.00	8.89%	AQAR REAL ESTATE INVESTMENTS	79.90	-6.66%	NATIONAL INDUSTRII	232.00	22160.95
OSOS HOLDING GROUP CO	120.00	6.19%	KUWAIT CEMENT CO KSC	215.00	-6.52%	ALIMTIAZ INVESTMEI	43.60	15428.75
EQUIPMENT HOLDING CO K.S.C.C	47.60	5.78%	MEZZAN HOLDING CO KSCC	800.00	-5.88%	NATIONAL BANK OF I	886.00	15331.61

Source: FSC